



5 Tips to Maximize Financial Advisor Time

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If you believe in the time value of investments, then you surely have to believe that time is the highest leverageable currency for a Financial Advisor. But what of that? Here are 5 tips...

1



List Top Priorities

Decide what are top priorities and what should not be done at all. Make sure you include long-term business planning, with micro-tasks in your priorities.

2



Time Block Obsessively

It's crucial that you block off focused time periods and let staff know that it's sacred non-interruptible time. Consider a do not disturb sign on your door.

3



Measure Your Time Usage

Just like you measure your production, you need to measure how you spend your time. Consider time management apps.

4



Reduce Time Wasters

Whether it's Facebook or other social media, you have to be kamikaze about reducing time wasters. Research apps to block non-productive sites.

5



Take Care of Your Health

Whether it's eating healthy or regular exercise, you cannot be successful without good health. This is not an optional priority!